



January 4, 2023

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## **Vertex Investment Solutions Co., Ltd. Commences Operations - Strengthening Product Development and Investment Capabilities for Asset Formation and Succession Business -**

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Dai-ichi Life Holdings, Inc. (the “Company”; President: Seiji Inagaki) announces that Vertex Investment Solutions Co., Ltd. (“Vertex”; President: Norimitsu Kawahara), which was established on August 1, 2022 as a wholly owned subsidiary of the Company, completed its registration as a financial instruments business on November 24, 2022, and will commence operations today.

Initially, Vertex will provide The Dai-ichi Life Insurance Company, Limited, with investment advice for the overseas stock portfolio it manages in its general account. Going forward, Vertex will draw on the Group’s expertise in quantitative investment management\* to provide investment products that help strengthen the investment capabilities of all Dai-ichi Life Group companies, and to offer savings-type insurance products and investment products aimed at defined contributions pension plans.

Through the development and provision of solutions that fuse creative thinking with advanced financial technology, Vertex will contribute to customers’ stable asset accumulation and efficient succession, and seek to become an asset management company that delivers well-being to empower its customers to lead prosperous and secure lives.

\*A type of asset management based on mathematical statistics and other forms of financial engineering

### Overview of Vertex

Company Name	Vertex Investment Solutions Co., Ltd.
Head Office	9F Dai-ichi Life Hibiya First Bldg., 13-1, Yurakucho 1-chome, Chiyoda-ku, Tokyo 100-0006, Japan
Representative	Norimitsu Kawahara
Date of Establishment	August 1, 2022
Capital	JPY 3 billion (including capital reserves of JPY 1.5 billion)
Shareholder Composition	Dai-ichi Life Holdings, Inc. 100%
Business Description	Investment management services, investment advice and agency services, Type II financial instruments services

Financial Instrument Business Operator Registration Number	Director-General of the Kanto Local Finance Bureau (Financial Instruments Business) No. 3355
Membership	The Investment Trusts Association, Japan Japan Investment Advisers Association